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University Final Offer
LX – New Article – Appointment, Merit, Increase, Promotion, Career Status Actions
March 18~~24~~, 2008
Page 1 of 4

~~{**NOTE: APM 210 4 consists of six sections (APM 210 4 a through 210 4 f). Only "APM 210 e Criteria" is quoted in existing Appendix E.III of the LX MOU. Therefore, this revised draft quotes only APM 210 4 e.**}~~

NEW ARTICLE
CRITERIA FOR APPOINTMENT, MERIT INCREASE, PROMOTION, CAREER
STATUS ACTIONS

~~III. Instructions to Review Committees Which Advise on the Appointment, Merit Increase, Promotion, Career Status Actions for Members of Librarian Series (Relevant sections of APM 210 4 in effect on July 1, 2000.)¹~~

A.² — CRITERIA

1 A. Appointments

- a 1.** A candidate for appointment to this series shall normally be required to have a professional degree from a library school with a program accredited by the American Library Association. However, a person with other appropriate degree(s) or equivalent experience in one or more fields relevant to library services may also be appointed to this series.
- b 2.** Selection of an individual to be appointed to the rank of Assistant Librarian is based upon the requirements of the position with due attention to the candidate's demonstrated competence, knowledge and experience. A person appointed as Assistant Librarian without previous professional library experience should normally be appointed at Step I. A person who has had previous experience relevant to the position may be appointed to one of the higher salary levels in this rank, depending on the candidate's aptitude, the extent of prior experience, and/or the requirements of the position.
- e 3.** A candidate with extensive previous relevant experience and superior qualifications who is being considered for a highly demanding and

¹~~{**Note: This header was inadvertently listed as "II" instead of "III" in the March 8, 2008, draft of this new article.**}~~

²~~{**Note: In existing Appendix E.III of the LX MOU, the heading "criteria" is numbered "A." Because there is no heading "B" in this new article, the numbering is incorrect. This revised draft has been renumbered and the numbering is shown with strikeover and underline.**}~~

responsible position should be appointed to one of the two higher ranks in the series. The criteria for the appointment to either of these levels will be the same as those for promotion as outlined below.

2 B. Merit Increases and Promotions

- a 1.** At the time of original appointment to a title in this series, each appointee shall be informed that continuation or advancement is justified only by demonstrated skills and achievement which will be determined after objective and thorough review. If, on the basis of a review, the individual does not meet the criteria for continuation or advancement, there is no obligation on the part of the University to continue or to promote. On the other hand, accelerated promotion is possible if achievement has been exceptional. An appointee will be eligible for promotion only if there are demonstrated superior professional skills and achievement. For some, promotion may involve a position change; for others, promotion may not necessarily involve position change but will depend upon increased responsibility as well as growing competence and contribution in the same position. The assumption of administrative responsibilities is not a necessary condition for promotion.
- b 2.** A candidate for merit increase or promotion in this series shall be judged on the basis of professional competence and quality of service rendered within the library and, to the extent they are relevant, one or more of the following: professional activity outside the library; University and public service; and research and other creative activity.³
- e 3.** The criteria as set forth in detail below are intended to serve as general guidelines and do not preclude consideration of other unique service to the University. In considering individual candidates, reasonable flexibility is to be exercised in weighing the comparative relevance of these criteria.

4) a. Professional Competence and Quality of Service Within the Library

- a 1)** Although contribution in each of the following areas will vary considerably from person to person depending on each person's primary functions as a librarian, performance and potential shall be reviewed and evaluated in any or all of the five major areas

³ ~~[**Note: This language is in existing Appendix E.III.A.2.b. of the LX MOU. This provision parallels existing APM 210 4 e(2), paragraph 2 excluding the cite to APM 360 10.**]~~

of librarianship: selection and development of resources; bibliographic control of collections and their organization for use; reference and advisory service; development and application of specialized information systems; and library administration and management. Additionally, librarians should be judged on consistency of performance, grasp of library methods, command of their subjects, continued growth in their fields, judgment, leadership, originality, ability to work effectively with others, and ability to relate their functions to the more general goals of the library and the University.

- b 2)** Evidence of effective service may include the opinions of professional colleagues, particularly those who work closely or continuously with the appointee; the opinions of faculty members, students, or other members of the University community as to the quality of a collection developed, for example, or the technical or public service provided by the candidate; the opinions of librarians outside the University who function in the same specialty as the candidate; the effectiveness of the techniques applied or procedures developed by the candidate; and relevant additional educational achievement, including programs of advanced study or courses taken toward⁴ improvement of language or subject knowledge.

2) b. Professional Activity Outside the Library

A candidate's professional commitment and contribution to the library profession should be evaluated by taking account of such activities as the following: membership and activity in professional and scholarly organizations; participation in library and other professional meetings and conferences; consulting or similar service; outstanding achievement or promise as evidenced by awards, fellowships, grants; teaching and lecturing; and editorial activity.

3) c. University and Public Service

Recognition should be given to those who participate effectively and imaginatively in library-wide and University service (including serving on campus or University-wide administrative or academic

⁴ ~~[**Note: This text is in existing APM 210.4.c(3)(a), paragraph 2 but was inadvertently excluded in existing Appendix E.III.A.2.c.1)b) of the LX MOU. This change is acceptable.**]~~

committees), and in professional librarian services to the community, the⁵ state, and the⁶ nation.

4) d. Research and Other Creative Activity

Research by practicing librarians has a growing importance as library, bibliographic, and information management activities become more demanding and complex. It is therefore appropriate to take it research⁷ into account in measuring a librarian's professional development. The evaluation of such research or other creative activity should be qualitative and not merely quantitative and should be made in comparison with the activity and quality appropriate to the candidate's specialty. Note should be taken of continued and effective endeavor. Reports, handbooks, manuals, and similar documents may be considered under this heading only if they present new ideas or incorporate research; otherwise, they should be regarded solely as evidence of professional service.

⁵ ~~[**Note: The word "the" has been added to existing Appendix E.III.A.2.c.3) but is not used in existing APM 210.4.c(3)(e). This change is acceptable.**]~~

⁶ ~~[**Note: The word "the" has been added to existing Appendix E.III.A.2.c.3) but is not used in existing APM 210.4.c(3)(e). This change is acceptable.**]~~

⁷ ~~[**Note: This language parallels APM 210.4.c(3)(d). The word "it" in existing APM 210.4.c(3)(d) and existing Appendix E.III.A.2.c.4) refers to the antecedent "research." Replacing the word "it" with the word "research" in existing Appendix E.III.A.2.c.4) does not change the meaning of the sentence. This change is acceptable.**]~~