

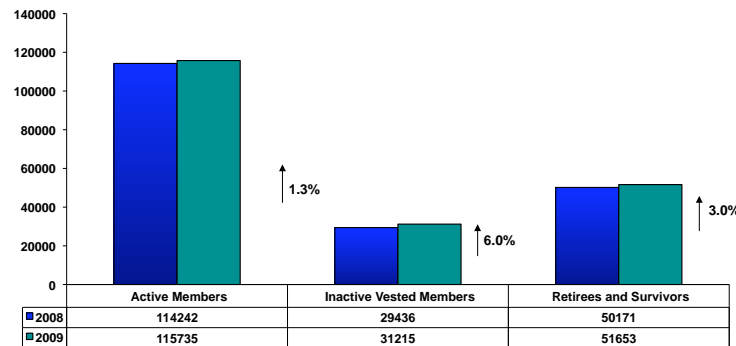
**UNIVERSITY OF CALIFORNIA RETIREMENT PLAN (UCRP)
HUMAN RESOURCES**

SUMMARY OF PLAN DATA

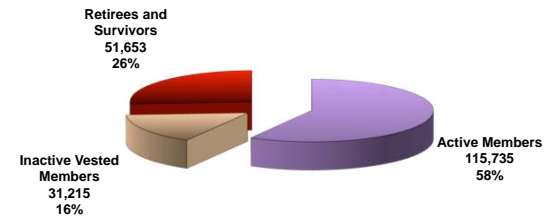
(UCRP was established in 1961)

Membership as of June 30:	2009	2008	Financial Highlights	2009	2008
Active Members:			Plan Assets as of June 30 (in billions):		
With Social Security	113,117	111,254	Market Value of Assets (MVA)	\$32.3	\$42.0
Without Social Security	2,180	2,556	Actuarial Value of Assets (AVA)	\$42.8	\$43.8
Safety	417	411	Rate of Return for Plan Year Ending June 30		
Tier Two	21	21	Market Value	-19.20%	-5.6%
Total Active Members	115,735	114,242	Actuarial Value	1.90%	9.3%
Vested	65,805	64,027	Actuarial Assumptions used in Annual Valuation (in billions):		
Non-Vested	49,940	50,215	Covered Gross Payroll	\$7.9	\$7.5
Active Member Profile:			Actuarial Accrued Liability (AAL)	\$45.2	\$42.6
Average Age	44.5	44.2	Funded Ratio (AVA/AAL)	94.8%	103.0%
Average Service Credit	9.2	8.9	Normal Cost	\$1.3	\$1.3
Avg. Covered Comp. as of July 1 (FTE)	\$75,506	\$72,553	Normal Cost as a percent of Payroll	17.0%	16.9%
Inactive Vested Members	31,215	29,436	Actuarial Assumptions used in Annual Valuation:	2009	2008
Terminated, non-vested^[1]	23,668	35,130	Investment Return	7.5%/yr	7.5%/yr
Benefit Recipients:			Annual Rate of Increase:		
Retired Members	42,969	41,584	- inflation component	3.5%/yr	3.5%/yr
Survivors and QDRO Alternate Payees	6,527	6,369	- merit and promotion component	.85%-3.5%/yr	.85%-3.5%/yr
Disabled Members	2,157	2,218	- total increase (average)	4.9%/yr	5.4%/yr
Deaths during last 12 months	1,659	1,964	CPI increases	3.5%/yr	3.5%/yr
Total Benefit Recipients	51,653	50,171	Mortality Table	1994 Group Annuity Reserving	
Total Benefit Payments (in millions)	\$1,593.70	\$1,480.0	- for males	Male Table set back two years	
Retired Member Profile:			- for females	Female Table set back one year	
Average Age	69.8	69.5	Social Security Information (Calendar Year)	2010	2009
Average Service Credit at Retirement	21.0	20.9	Wage Base (OASDI)	\$106,800	\$106,800
Average Age at Retirement:	59.6	59.6	Wage Base (Medicare)	No Limit	No Limit
Average Monthly Retirement Income	\$2,897	2,806	Payroll Tax Rates:		
Total Membership	222,271	228,979	OASDI	6.20%	6.20%
Lump Sum Cashout (LSC) Payments:	2008-2009	2007-2008	Medicare	1.45%	1.45%
Members	710	960	Total Payroll Tax	7.65%	7.65%
QDROs	49	66	Maximum OASDI Tax	\$6,622	\$6,622
Total LSCs Elected	759	1,026	Max Mo. Benefit @ Full Retirement Age ^[2]	\$2,574	\$2,323
Total LSC Payout (in millions)	\$155.80	\$309.8	<i>Source: Social Security Administration Fact Sheet</i>		
LSC Take Rate	23.50%	23.4%	Statutory Limits	2010	2009
Capital Accumulation Provision (CAP):	July 1, 2009	July 1, 2008	415(b) Defined Benefit Limit (effective Jan 1)	\$195,000	\$195,000
Total Account Balance (in millions)	\$1,283.9	\$1,264.6	401(a)(17) Maximum Recognizable Compensation (effective July 1)		
Number of Accounts	138,344	153,590	for Members active 07/01/1994 and after	\$245,000	\$245,000
Average CAP balance	\$9,280	\$8,233	for Members active prior to 07/01/1994	\$360,000	\$360,000
Noncontributory Accounts (Plan 02):	July 1, 2009	July 1, 2008			
Total Account Balance (in millions)	\$25.8	\$28.9			
Number of Accounts	791	936			
Average Noncontributory balance	\$32,639	\$30,853			

**UCRP Membership Statistics
as of June 30, 2009**



**UCRP Membership Statistics
as of June 30, 2009**



Total membership as of 6/30/09 was 198,603.^[3]

[1] Includes 16,067 terminated nonvested members who are owed a refund of accumulations and/or CAP balance, and 7,601 members who transferred to the LANS or LLNS defined benefit plans who will be entitled to a CAP balance payment after they separate employment with LANS or LLNS.

[2] Full retirement age is 66 for individuals born in 1943-1954 and increases by two months for each later birth year to age 67 for individuals born in 1960 or later.

[3] Does not include 16,067 terminated nonvested members who are owed a refund of accumulations and/or CAP balance, and 7,601 members who transferred to the LANS or LLNS defined benefit plans who will be entitled to a CAP balance payment after they separate employment with LANS or LLNS.

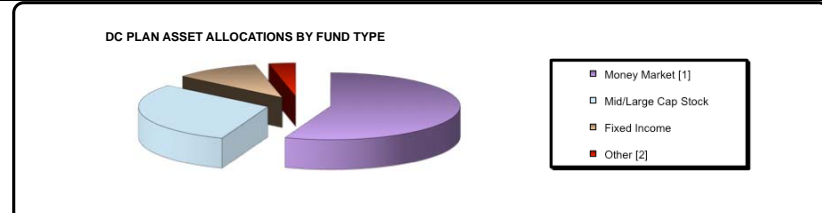
**RETIREMENT SAVINGS PROGRAM
HUMAN RESOURCES
SUMMARY OF PLAN DATA**
Data as of June 30, 2009, unless otherwise noted

UC RETIREMENT SAVINGS PROGRAM - TOTAL ASSETS			
<i>UC Core Funds</i>	\$9,564,139,285	<i>Fidelity Funds</i>	\$2,748,491,683
<i>Calvert Funds</i>	\$43,486,569	<i>BrokerageLink</i>	\$20,290,357
		Grand Total	\$12,376,407,894

UNIVERSITY OF CALIFORNIA DEFINED CONTRIBUTION PLAN (DC Plan)

The DC Plan was established in 1966 and has two types of accounts: (1) Pretax Accounts housing non-elective contributions from UCRP Members, additional non-elective contributions from UCRP academic appointees with Summer or Equivalent Term salary, and non-elective Safe Harbor contributions from temporary employees; and (2) After-Tax Accounts housing elective contributions and rollovers from other qualified plans.

DC Plan Participants as of June 30:	2009	2008
Active Pretax:		
UC Redirect	115,714	114,242
UC Safe Harbor	33,174	32,980
Total Active Pretax	148,888	147,222
Total Active After-tax	2,899	2,905
Total Inactive (Pretax and After-tax)	160,975	148,809
Statutory Limits (Calendar Year)	2010	2009
415(c) Maximum Annual Addition	\$49,000	\$49,000



Top Holdings	Amount	% of Total
UC Savings Fund	\$1,711,530,402	54%
UC Equity Fund	\$398,760,700	13%
UC Insurance Company Contract (ICC) Fund	\$153,713,070	5%
UC Balanced Growth	\$147,658,965	5%
UC Bond Fund	\$103,278,490	3%

Accumulations Pretax and After-tax:	BALANCE	% of TOTAL
FUND TYPE		
Money Market [1]	\$1,758,189,601	56%
Mid/Large Cap Stock	\$952,246,858	30%
Fixed Income	\$337,053,916	11%
Other [2]	\$105,855,735	3%
TOTAL	\$3,153,346,110	100%

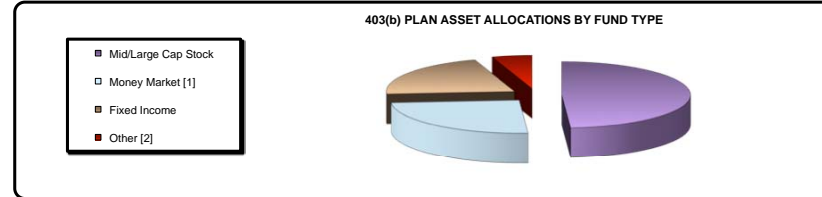
UNIVERSITY OF CALIFORNIA TAX-DEFERRED 403(b) PLAN (403(b) Plan)

The 403(b) Plan was established in 1969 and houses elective pretax contributions and rollovers from other qualified plans.

403(b) Plan Participants as of June 30:	2009	2008
Active	56,981	59,390
Inactive	51,971	51,839
Average Monthly Contribution	\$666	\$677

Statutory Limits (Calendar Year)	2010	2009
403(b) Elective Deferral Limit: [3]	\$16,500 / \$22,000	\$16,500 / \$22,000

Top Holdings	Amount	% of TOTAL
UC Savings Fund	\$1,901,132,352	22%
UC Equity Fund	\$1,816,482,395	21%
UC Insurance Company Contract (ICC) Fund	\$761,611,290	9%
UC Bond fund	\$716,249,644	8%
UC Balanced Growth	\$614,103,875	7%



Loan Program:	2009	2008
Outstanding Loans	13,255	11,264
Outstanding Loan Principal (in millions)	\$107.20	\$96.8

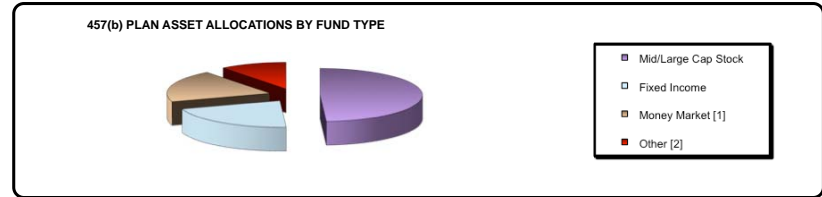
UNIVERSITY OF CALIFORNIA DEFERRED COMPENSATION 457(b) PLAN (457 Plan)

The 457 Plan was established in 2004 and houses elective pretax contributions and rollovers from other qualified plans.

457 Plan Participants as of June 30:	2009	2008
Active	11,823	11,724
Inactive	5,523	5,003
Average Monthly Contribution	\$965	\$1,030

Statutory Limits (Calendar Year)	2010	2009
457(b) Elective Deferral Limit: [3]	\$16,500 / \$22,000	\$16,500 / \$22,000

Top Holdings	Amount	% of TOTAL
UC Savings Fund	\$100,770,118	17%
UC Equity Fund	\$86,545,378	15%
UC Balanced Growth	\$73,877,973	13%
UC Insurance Company Contract (ICC) Fund	\$52,949,035	9%
UC Bond Fund	\$32,624,124	6%



[1] The Money Market category includes the UC Savings Fund, Fidelity Cash Reserve, Fidelity Retirement MMKT, Fidelity Retirement Government MMKT, Fidelity Select MMKT, Fidelity MMKT, Fidelity US Treasury MMKT, Fidelity US Government Reserves, Calvert MMKT Portfolio Class A, Fidelity US Government MMKT, and Dreyfus Treasury Prime Cash Management Fund.
 [2] Investments in the "Other" category include international stock funds, small cap stock funds and mutual funds purchased through the Fidelity BrokerageLink® or Brokerage Option.
 [3] The 403(b) and 457(b) elective deferral limits for 2010 and 2009: are \$16,500 (under age 50 as of as of December 31) or \$22,000 (age 50 and over as of December 31).